**ESG Metric Identifier System – Quick Reference Guide**

This document briefly explains the ESG Metric Identifier System designed for intuitive and consistent labeling of ESG metrics. It helps quickly identify key details from each metric.

**Identifier Structure:**

The ESG metric identifier consists of an alphanumeric code structured as follows:

**[Provider][Category][Data Type][Theme][Specific Indicator]**

* **Provider (Letters)**: The first 3–4 letters identify the data provider.
  + clar: Clarity.ai
  + nasd: Nasdaq
  + sust: Sustainalytics
  + sant: Grupo Santander
* **Category (2 digits)**:
  + 00: Flags
  + 01: ESG Scores & Ratings
  + 02: Controversies
  + 03: Exposure
  + 04: Group Policies
* **Data Type (2 digits)**:
  + 00: Boolean (true/false)
  + 01: String (text)
  + 02: Integer (whole number)
  + 03: Float (decimal number)
  + (Other numeric codes represent additional specific types)
* **Theme (3 digits)**:
  + Numeric codes grouping related ESG themes. Examples:
    - 001: Animal Welfare & Testing
    - 003: Nuclear Weapons
    - 004: Nuclear Energy
    - 011: Fossil Fuels
    - 027: Gambling
    - 034: Climate (carbon, GHG)
    - 037: Governance & Ethics

*(See comprehensive theme index for all codes.)*

* **Specific Indicator (1 digit)**:
  + Indicates additional specificity:
    - Exposure Metrics ending \_prod: 1
    - Exposure Metrics ending \_part: 0
    - Critical or High-level controversies: 3
    - General controversies: 5
    - Flags (e.g., Bond flags, Compliance status): 7

**Example Identifier:**

* sust02000033
  + Provider: Sustainalytics (sust)
  + Category: Controversy (02)
  + Data Type: Boolean (00)
  + Theme: Animal welfare/testing (001)
  + Specific Indicator: Critical controversy (3)

**Usage:**

Analysts, auditors, and management can quickly interpret ESG metrics using this identifier, clearly understanding the source, category, data type, theme, and severity or specific detail of each metric at a glance.

This concise system streamlines internal and external ESG analysis, reporting, and auditing processes.